

10th Anniversary

Independent Financial Advisers, Adanac Financial Services Ltd, of Yeovil and Sherborne, celebrates its 10th Anniversary in November 2012, so to mark this superb achievement, a celebratory evening with clients, local business leaders and professional contacts is being held at The Manor Hotel.

Adanac was founded to meet the need for a local advisory firm that understood and could deal with the unique requirements of solicitors, accountants and their clients. Since then we have firmly established ourselves as one of the leading fee based advisory practices serving the Somerset/Dorset borders.

NOTES FOR EDITORS:

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The foundations of Adanac Financial services Ltd are built on the demand for a firm specialising in dealing with and understanding the needs of Solicitors, Accountants and their clients.

Since the firm's inception Adanac has consistently delivered a first class service for its professional partners, private clients and business clients in providing quality independent financial advice.

This commitment and consistency means we've earned an excellent reputation that extends across the Southwest.

Our main office is in the centre of Yeovil, overlooking St John's Church. We also have an office in Sherborne in the beautiful setting of the Abbey Close, next to the Almshouse, overlooking the Abbey.

Unusually for an IFA practice, our team of consultants, as well as being qualified practitioners providing Holistic advice, are specialists in their own field. This includes Pensions & Divorce, Trusts & Inheritance Tax planning, Investments, Pension Simplification, Mortgages and Corporate Financial Planning.

The firm is in the process of gaining the coveted status of "Chartered Financial Planners". This is key, in demonstrating our commitment to providing first class independent financial advice. We will be one of only a handful of firms in the South West (less than 300 firms in the UK are chartered), to achieve this prestigious status.

More details on the firm can be accessed at www.adanac.biz

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